

# Market Mood





28<sup>th</sup> March 25

# Market Mood



<b>LTP</b>	23591.95
<b>R1</b>	23650
<b>R2</b>	23800
<b>S1</b>	23400
<b>S2</b>	23200

- The Nifty 50 index commenced the previous session with a 53-point gap-down opening at 23,433.95, reflecting initial weakness. However, robust buying interest emerged in the early hours, propelling the index into positive territory. The benchmark concluded the session at 23,591.95, registering a gain of 105 points (0.45%). The price action formed a bullish candlestick with a pronounced green body.
- The index traded within a defined range of 23,575–23,625 during the latter half of the session, influenced by monthly expiry dynamics. The RSI remains in bullish territory, supporting the ongoing uptrend, currently placed at 66.80
- Traders should maintain an optimistic bias as long as 23,400 holds, while preparing for potential volatility near resistance levels. A breakout above 23,650 could extend gains towards 23800, whereas a drop below 23,400 may invite corrective move towards 23200



<b>LTP</b>	51575.85
<b>R1</b>	51870
<b>R2</b>	52000
<b>S1</b>	51000
<b>S2</b>	50850

- The Bank Nifty index opened with a 124-point gap-down but saw strong buying at lower levels, closing at 51,575.85 with a 0.72% gain. The session formed a bullish candlestick, signaling sustained market strength.
- Following the initial rally, Bank Nifty traded within a range, finding support near 51,500, which aligns with its 50 EMA on hourly chart. On the momentum front, the Relative Strength Index (RSI) stands at 70, indicating a positive bias with further upside potential.
- For today's session, the outlook remains positive as long as Bank Nifty is placed above 51,000 mark. Key support levels to watch are 51,000 and 50,850, while resistance levels are at 51,870 and 52,000.

## Global Market:

	<b>Dow Jones Futures</b> CFD	42,371.23	71.53	0.17
28 Mar, 2025   09:00 IST				
	<b>S&amp;P 500</b> CFD	5,693.31	-18.89	-0.33
28 Mar, 2025   01:29 IST				
	<b>Nasdaq</b> CFD	17,804.03	-94.98	-0.53
28 Mar, 2025   01:29 IST				
	<b>FTSE</b>	8,666.12	-23.47	-0.27
27 Mar, 2025   22:20 IST				
	<b>CAC</b>	7,990.11	-40.57	-0.51
27 Mar, 2025   22:20 IST				
	<b>DAX</b>	22,678.74	-160.29	-0.71
27 Mar, 2025   22:45 IST				

## Sentiment Gauge



Sideways to Positive

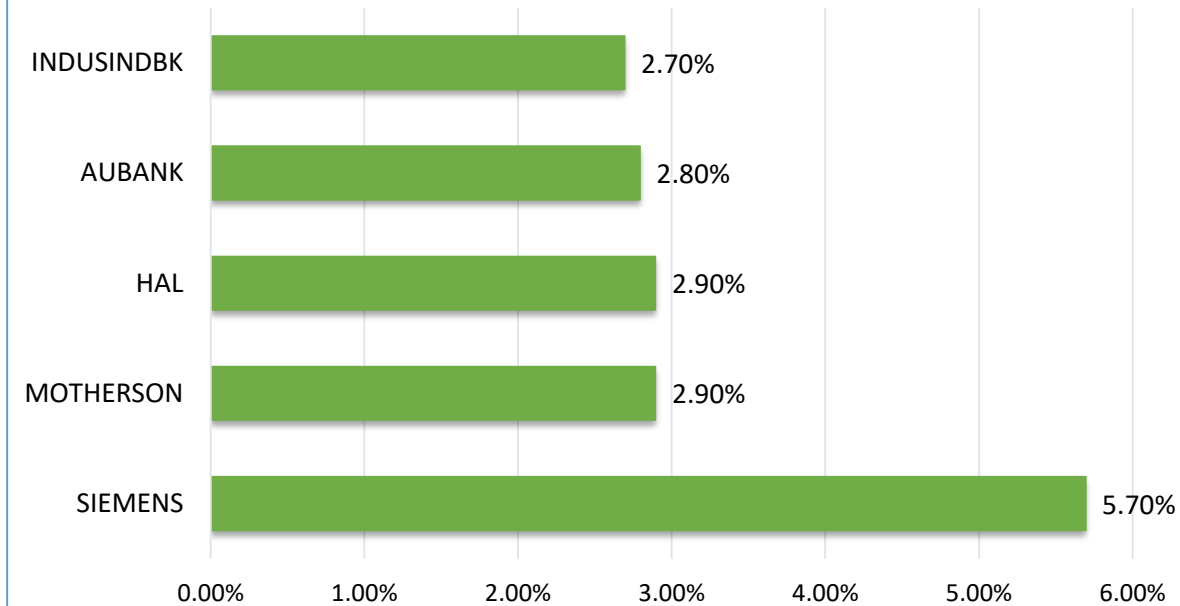
## FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	11111.25	2517.70
Adv/Dec		
Advance	Decline	A/D Ratio
47	173	0.27

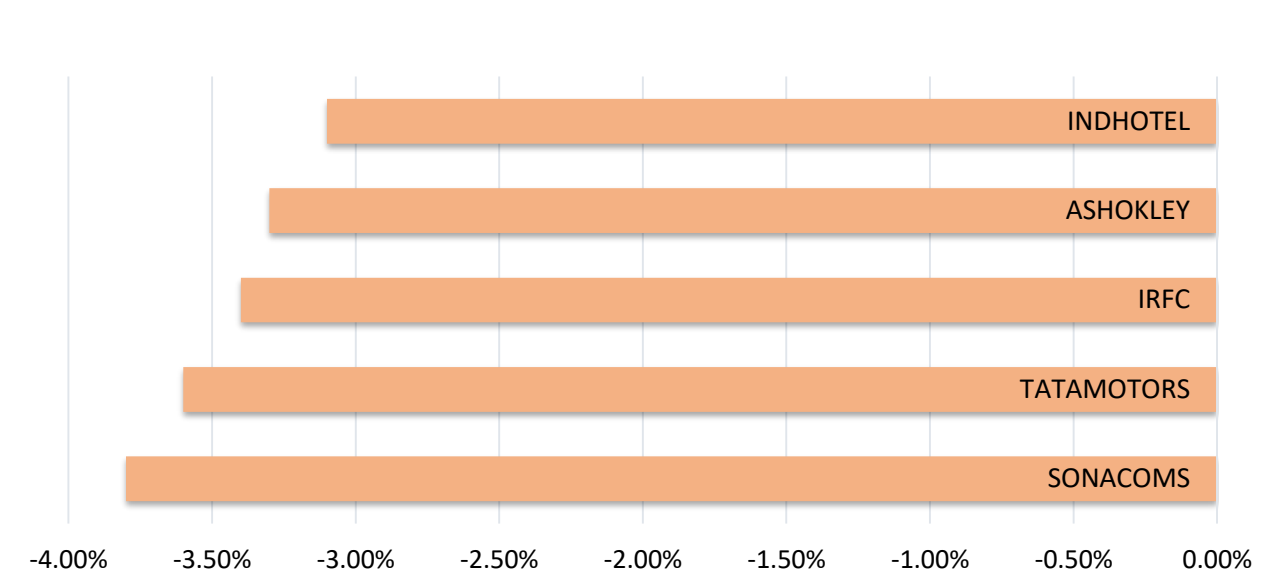
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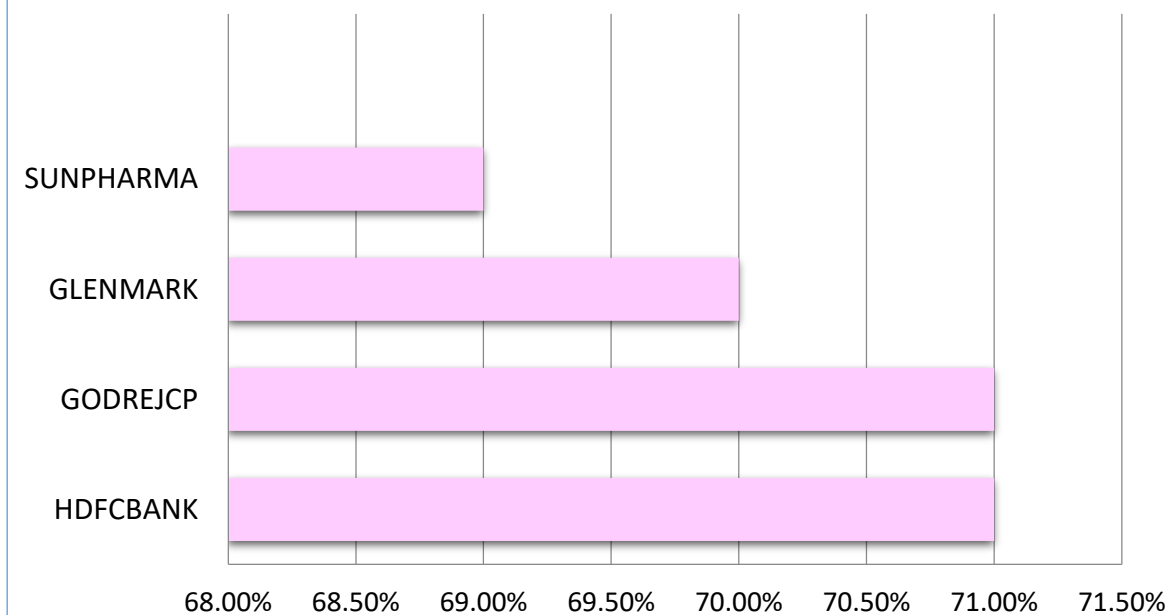
## PRICE UP



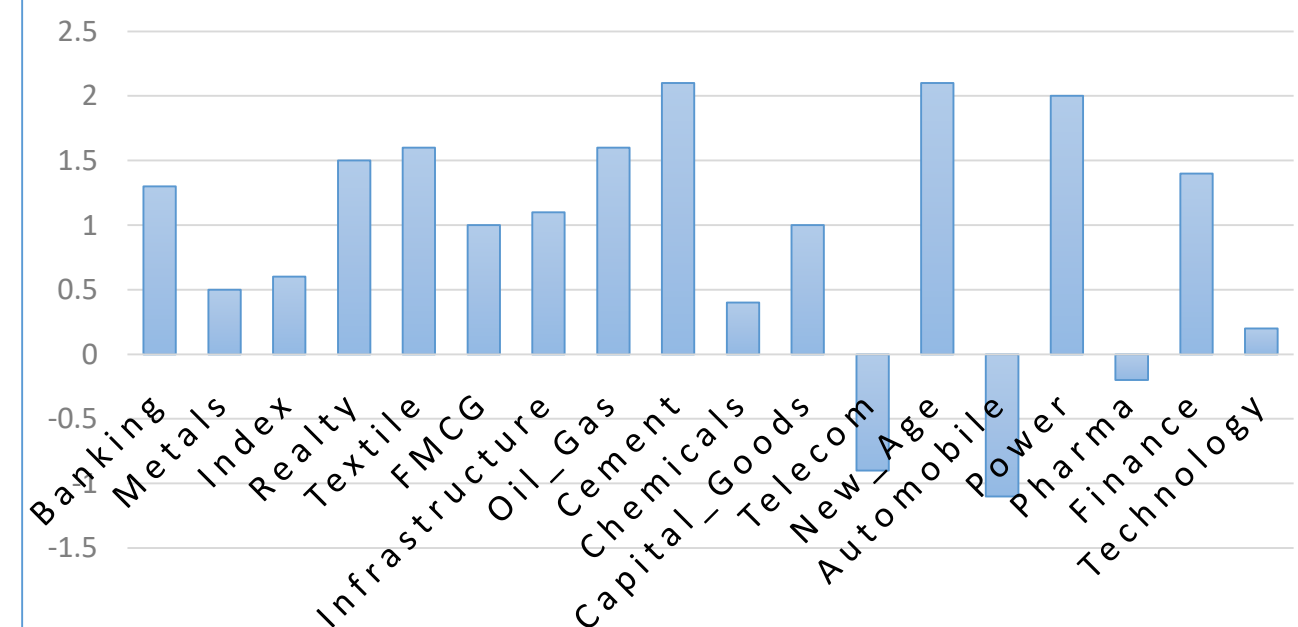
## PRICE DOWN



## DELIVERY HEAVY



## SECTOR



## Call OF THE DAY



DBL (Intraday pick)

Buy in range : 476 - 478 SL : 471.50 TGT : 488

On the daily timeframe, DBL has successfully broken above the rising trend line and is currently taking support at the 0.618 Fibonacci level. The stock is forming a higher-high structure, signaling a continuation of the uptrend. Additionally, it is trading above the 21 EMA, reinforcing the bullish trend, while the RSI at 60.95 further confirms strong momentum

## Delivery Call



FORTIS ( delivery pick )

Buy in range: 671 - 673 SL : 650 (daily closing basis) TGT : 714

On the daily timeframe, the stock has successfully broken out of an ascending triangle pattern with a strong bullish candle, supported by above-average volume (20-bar). From a technical standpoint, it is trading above the 20, 50, 100, and 200 EMAs, reinforcing its bullish trend. Additionally, the RSI stands at 63.04, indicating strong upward momentum and further supporting the bullish outlook.

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## Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	23,591.95	105.1	0.45	23,751	23909.38	23,433.24	23,274.52
HEROMOTOCO	3,760.00	114.05	3.13	3,881	4002.446	3,638.78	3,517.55
BAJAJFINSV	1,999.00	55.6	2.86	2,054	2109.084	1,943.96	1,888.92
INDUSINDBK	673.5	18.2	2.78	696	718.269	651.12	628.73
NTPC	364	9.35	2.64	373	381.5472	355.23	346.45
BPCL	279	5.99	2.19	284	289.594	273.70	268.41
ADANIENT	2,363.00	50.4	2.18	2,417	2470.473	2,309.26	2,255.53
HDFCLIFE	682	13.6	2.03	695	707.0479	669.48	656.95
LT	3,510.05	65.25	1.89	3,568	3625.676	3,452.24	3,394.42
TATACONSUM	977.45	17.8	1.85	995	1012.992	959.68	941.91
TRENT	5,415.00	93.05	1.75	5,498	5580.528	5,332.24	5,249.47
WIPRO	272	4.6	1.72	276	279.6381	268.18	264.36
ADANIPORTS	1,201.00	19.4	1.64	1,226	1250.643	1,176.18	1,151.36
SHRIRAMFIN	682.6	10.6	1.58	694	706.229	670.79	658.97
BAJFINANCE	9,004.70	138.65	1.56	9,162	9318.686	8,847.71	8,690.71
ULTRACEMCO	11,580.00	177.9	1.56	11,768	11955.7	11,392.15	11,204.30
BRITANNIA	4,909.60	59.9	1.24	5,000	5090.623	4,819.09	4,728.58
ONGC	242.65	2.93	1.22	246	249.2762	239.34	236.02
TITAN	3,091.40	33.9	1.11	3,127	3163.045	3,055.58	3,019.75
SBIN	772.05	8.05	1.05	782	792.1841	761.98	751.92
HDFCBANK	1,821.20	14.65	0.81	1,851	1881.363	1,791.12	1,761.04
TECHM	1,427.45	11.15	0.79	1,444	1460.732	1,410.81	1,394.17
BEL	301.8	2.26	0.75	306	309.2973	298.05	294.30
ASIANPAINT	2,340.00	16.85	0.73	2,377	2413.705	2,303.15	2,266.30
CIPLA	1,484.90	8.7	0.59	1,503	1521.539	1,466.58	1,448.26



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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
GRASIM	2,596.10	14.5	0.56	2,633	2670.111	2,559.09	2,522.09
SBILIFE	1,550.00	8.7	0.56	1,564	1577.508	1,536.25	1,522.49
RELIANCE	1,280.00	6.95	0.55	1,289	1298.441	1,270.78	1,261.56
POWERGRID	292.3	1.45	0.5	298	304.0451	286.43	280.55
ITC	409.35	2	0.49	412	415.6458	406.20	403.05
COALINDIA	396.7	1.9	0.48	402	406.7118	391.69	386.69
JSWSTEEL	1,060.95	4.5	0.43	1,074	1086.565	1,048.14	1,035.33
INFY	1,605.00	5.55	0.35	1,626	1647.914	1,583.54	1,562.09
TCS	3,645.00	9.2	0.25	3,681	3717.002	3,609.00	3,573.00
HCLTECH	1,637.25	3.85	0.24	1,657	1676.923	1,617.41	1,597.58
ICICIBANK	1,339.00	3.1	0.23	1,352	1365.438	1,325.78	1,312.56
AXISBANK	1,098.00	1.75	0.16	1,111	1123.833	1,085.08	1,072.17
NESTLEIND	2,245.00	1.55	0.07	2,272	2298.163	2,218.42	2,191.84
HINDALCO	691.55	0.25	0.04	697	703.0113	685.82	680.09
HINDUNILVR	2,243.85	-2.1	-0.09	2,283	2322.65	2,204.45	2,165.05
BAJAJ-AUTO	7,960.00	-17.1	-0.21	8,084	8207.362	7,836.32	7,712.64
DRREDDY	1,161.40	-3.2	-0.27	1,179	1197.345	1,143.43	1,125.46
MARUTI	11,700.00	-34.3	-0.29	11,861	12022.92	11,538.54	11,377.08
TATASTEEL	155.36	-0.45	-0.29	157	158.009	154.04	152.71
M&M	2,734.00	-8.25	-0.3	2,771	2807.469	2,697.27	2,660.53
KOTAKBANK	2,135.45	-9.45	-0.44	2,162	2188.751	2,108.80	2,082.15
BHARTIARTL	1,726.00	-12.55	-0.72	1,748	1769.793	1,704.10	1,682.21
APOLLOHOSP	6,470.00	-49.8	-0.76	6,551	6632.719	6,388.64	6,307.28
EICHERMOT	5,347.00	-56.3	-1.04	5,427	5506.046	5,267.48	5,187.95
SUNPHARMA	1,734.35	-24.6	-1.4	1,760	1786.531	1,708.26	1,682.17
TATAMOTORS	669.5	-38.75	-5.47	701	731.9904	638.25	607.01
TRENT	5,740.00	-205.1	-3.58	5,945	6,150.00	5,734.85	5,609.85

**HARSHITA DARAK**  
**Technical Research Analyst**

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Bonanza Portfolio Ltd. Bonanza House, Plot No. M-2, Cama Industrial Estate. Walbhat Road, Goregaon (E), Mumbai – 400063  
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